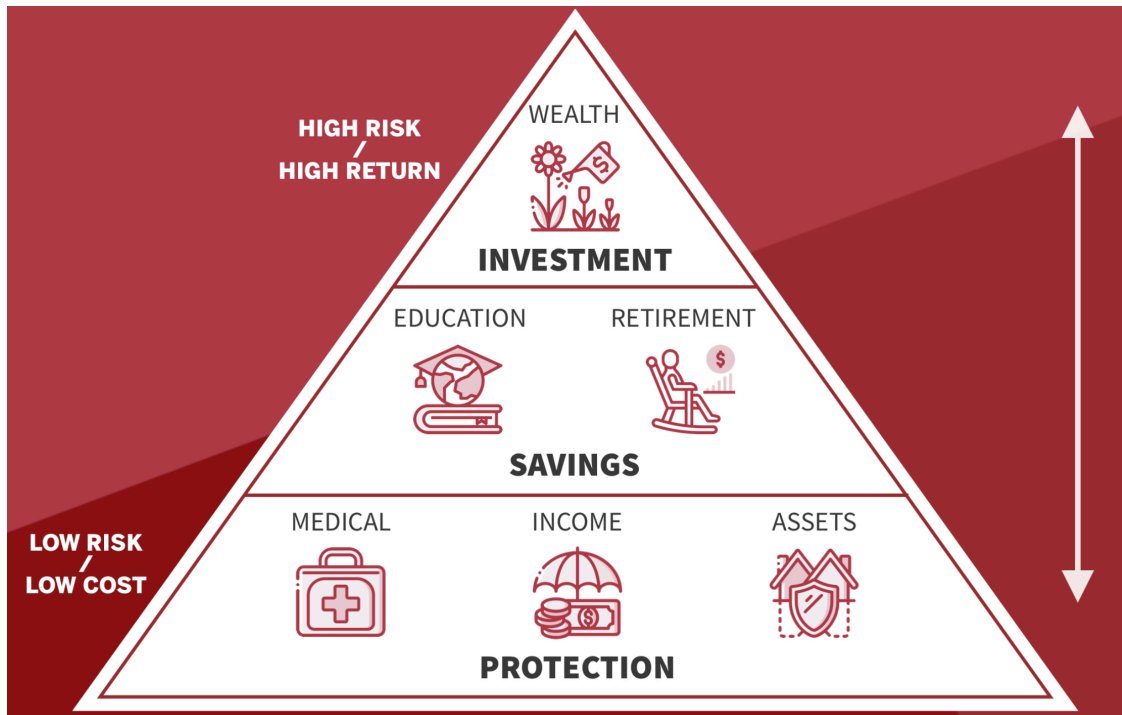




# Wealth Planning

Name: \_\_\_\_\_

Million Vision Practitioner



	<p><u>WEALTH CREATION</u>            Life Coverage : 5 - 10X of Annual Income  <u>OR</u>            Youngest Child 25 Age - Current Age             Current Life Insurance Company &amp; Sum Insured</p>	<p>RM _____            RM _____            RM _____</p>
	<p><u>WEALTH PROTECTION</u>            Critical Illnesses: 3 - 5X of Annual Income             Current Medical Plan Company &amp; Annual Limit             Current Critical Illness Sum insured</p>	<p>RM _____            RM _____            RM _____</p>
	<p><u>WEALTH ACCUMULATION</u>            Retirement Savings: 10% - 30% of income  <u>OR</u>            Target Retirement Fund:</p>	<p>_____ %            RM _____</p>
	<p><u>WEALTH ACCUMULATION</u>            Education Savings: 5% - 10% of income            Or            Target Educational Fund:</p>	<p>_____ %            RM _____</p>
	<p><u>WEALTH DISTRIBUTION</u>             Will OR Trust:</p>	<p>YES/ NO</p>